

**CONSOLIDATED STATEMENTS OF EARNINGS (UNAUDITED)
FOR THE TWELVE MONTHS ENDED
DECEMBER 2008/2007**

(In thousands, except per share data)	Quarter Period				Year to Date			
	2008		2007		2008		2007	
NET SALES	\$ 423,653	100%	\$ 512,637	100%	\$ 2,232,394	100%	\$ 2,513,178	100%
COST OF GOODS SOLD	<u>373,404</u>	88.1	<u>460,998</u>	89.9	<u>1,976,925</u>	88.6	<u>2,204,149</u>	87.7
GROSS PROFIT	50,249	11.9	51,639	10.1	255,469	11.4	309,029	12.3
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	50,255	11.9	55,660	10.9	228,557	10.2	247,373	9.8
NET LOSS ON DISPOSITION OF ASSETS AND OTHER IMPAIRMENT AND EXIT CHARGES	<u>1,081</u>	0.3	<u>7,578</u>	1.5	<u>8,507</u>	0.4	<u>8,164</u>	0.3
EARNINGS (LOSS) FROM OPERATIONS	(1,087)	(0.3)	(11,599)	(2.3)	18,405	0.8	53,492	2.1
Interest expense	2,499	0.6	3,576	0.7	12,088	0.5	17,033	0.7
Interest income	<u>(66)</u>	-	<u>(516)</u>	(0.1)	<u>(829)</u>	-	<u>(2,150)</u>	(0.1)
	<u>2,433</u>	0.6	<u>3,060</u>	0.6	<u>11,259</u>	0.5	<u>14,883</u>	0.6
EARNINGS (LOSS) BEFORE INCOME TAXES AND MINORITY INTEREST	(3,520)	(0.8)	(14,659)	(2.9)	7,146	0.3	38,609	1.5
INCOME TAXES	<u>(2,969)</u>	(0.7)	<u>(4,237)</u>	(0.8)	<u>1,686</u>	0.1	<u>15,396</u>	0.6
EARNINGS (LOSS) BEFORE MINORITY INTEREST	(551)	(0.1)	(10,422)	(2.0)	5,460	0.2	23,213	0.9
MINORITY INTEREST	<u>(242)</u>	(0.1)	<u>(558)</u>	(0.1)	<u>(1,117)</u>	(0.1)	<u>(2,168)</u>	(0.1)
NET EARNINGS (LOSS)	<u>\$ (793)</u>	(0.2)	<u>\$ (10,980)</u>	(2.1)	<u>\$ 4,343</u>	0.2	<u>\$ 21,045</u>	0.8
EARNINGS (LOSS) PER SHARE - BASIC	\$ (0.04)		\$ (0.58)		\$ 0.23		\$ 1.10	
EARNINGS (LOSS) PER SHARE - DILUTED	\$ (0.04)		\$ (0.58)		\$ 0.23		\$ 1.09	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR BASIC EARNINGS (LOSS)	19,161		19,016		19,074		19,056	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR DILUTED EARNINGS (LOSS)	19,161		19,016		19,225		19,362	

SUPPLEMENTAL SALES DATA

<u>Market Classification</u>	Quarter Period				Year to Date			
	<u>2008</u>	<u>%</u>	<u>2007</u>	<u>%</u>	<u>2008</u>	<u>%</u>	<u>2007</u>	<u>%</u>
Do-It-Yourself/Retail	\$ 151,781	36%	\$ 165,002	32%	\$ 910,679	40%	\$ 988,175	39%
Site-Built Construction	93,417	22%	131,115	25%	454,846	20%	588,778	23%
Industrial	124,195	28%	137,240	26%	605,143	27%	592,369	23%
Manufactured Housing	<u>57,810</u>	14%	<u>87,737</u>	17%	<u>303,523</u>	13%	<u>392,163</u>	15%
Total Gross Sales	427,203	100%	521,094	100%	2,274,191	100%	2,561,485	100%
Sales Allowances	<u>(3,550)</u>		<u>(8,457)</u>		<u>(41,797)</u>		<u>(48,307)</u>	
Total Net Sales	<u>\$ 423,653</u>		<u>\$ 512,637</u>		<u>\$ 2,232,394</u>		<u>\$ 2,513,178</u>	

CONSOLIDATED BALANCE SHEETS (UNAUDITED)
DECEMBER 2008/2007

(In thousands)			LIABILITIES AND SHAREHOLDERS' EQUITY		
ASSETS	2008	2007		2008	2007
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	\$ 13,337	\$ 43,605	Accounts payable	\$ 63,184	\$ 83,505
Accounts receivable	138,043	142,562	Accrued liabilities	71,926	78,275
Inventories	193,496	235,868	Current portion of long-term debt and capital leases	15,490	945
Assets held for sale	5,490	33,624			
Other current assets	27,736	44,866			
	<u>378,102</u>	<u>500,525</u>		<u>150,600</u>	<u>162,725</u>
TOTAL CURRENT ASSETS	378,102	500,525	TOTAL CURRENT LIABILITIES	150,600	162,725
OTHER ASSETS	5,927	8,094	LONG-TERM DEBT AND CAPITAL LEASE OBLIGATIONS, less current portion	85,684	205,126
INTANGIBLE ASSETS, NET	182,014	174,121	OTHER LIABILITIES	37,852	52,481
PROPERTY, PLANT AND EQUIPMENT, NET	249,976	274,260	SHAREHOLDERS' EQUITY	<u>541,883</u>	<u>536,668</u>
	<u>249,976</u>	<u>274,260</u>			
TOTAL ASSETS	<u>\$ 816,019</u>	<u>\$ 957,000</u>	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u>\$ 816,019</u>	<u>\$ 957,000</u>

CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)		
FOR THE TWELVE MONTHS ENDED		
DECEMBER 2008/2007		
(In thousands)	2008	2007
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net earnings	\$ 4,343	\$ 21,045
Adjustments to reconcile net earnings to net cash from operating activities:		
Depreciation	37,570	39,547
Amortization of intangibles	9,797	8,034
Expense associated with share-based compensation arrangements	1,136	505
Expense associated with stock grant plans	104	174
Deferred income taxes	(7,747)	(4,134)
Minority interest	1,116	2,168
Gain on sale of interest in subsidiary	-	(140)
Gain on insurance settlement	(598)	-
Net loss on disposition of assets and other impairment and exit charges	7,062	6,755
Changes in:		
Accounts receivable	4,287	19,538
Inventories	42,922	27,795
Accounts payable	(20,153)	(9,569)
Accrued liabilities and other	8,883	(23,885)
Excess tax benefits from share-based compensation arrangements	(171)	(755)
NET CASH FROM OPERATING ACTIVITIES¹	88,551	87,078
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant, and equipment	(18,944)	(39,360)
Acquisitions, net of cash received	(23,338)	(57,087)
Proceeds from sale of interest in subsidiary	-	400
Proceeds from sale of property, plant and equipment	30,367	4,769
Advances on notes receivable	(997)	(1,002)
Collection of notes receivable	556	347
Insurance proceeds	800	-
Other, net	189	(38)
NET CASH FROM INVESTING ACTIVITIES	(11,367)	(91,971)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Net (repayments) borrowings under revolving credit facilities	(24,148)	34,648
Repayment of long-term debt	(80,824)	(28,466)
Proceeds from issuance of common stock	2,957	3,539
Distributions to minority shareholder	(3,654)	(1,797)
Investment received from minority shareholder	419	-
Dividends paid to shareholders	(2,284)	(2,185)
Repurchase of common stock	-	(8,777)
Excess tax benefits from share-based compensation arrangements	171	755
Other, net	(89)	(327)
NET CASH FROM FINANCING ACTIVITIES	(107,452)	(2,610)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(30,268)	(7,503)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	43,605	51,108
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$ 13,337	\$ 43,605

¹Our sale of receivables program was terminated on September 26, 2008. Therefore, our cash from operating activities for 2008 includes negative cash flow of approximately \$27.1 million related to this program.