

**CONSOLIDATED STATEMENTS OF EARNINGS (UNAUDITED)
FOR THE THREE AND TWELVE MONTHS ENDED
DECEMBER 2009/2008**

(In thousands, except per share data)	Quarter Period				Year to Date			
	2009		2008		2009		2008	
NET SALES	\$ 338,565	100%	\$ 423,653	100%	\$1,673,000	100%	\$2,232,394	100%
COST OF GOODS SOLD	<u>294,383</u>	87.0	<u>373,800</u>	88.2	<u>1,430,249</u>	85.5	<u>1,978,193</u>	88.6
GROSS PROFIT	44,182	13.0	49,853	11.8	242,751	14.5	254,201	11.4
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	43,716	12.9	50,255	11.9	200,026	12.0	228,557	10.2
NET (GAIN) LOSS ON DISPOSITION OF ASSETS AND OTHER IMPAIRMENT AND EXIT CHARGES	<u>1,154</u>	0.3	<u>685</u>	0.2	<u>(92)</u>	-	<u>7,239</u>	0.3
EARNINGS (LOSS) FROM OPERATIONS	(688)	(0.2)	(1,087)	(0.3)	42,817	2.6	18,405	0.8
Interest expense	1,208	0.4	2,499	0.6	4,611	0.3	12,088	0.5
Interest income	<u>(133)</u>	-	<u>(66)</u>	-	<u>(391)</u>	-	<u>(829)</u>	-
	<u>1,075</u>	0.3	<u>2,433</u>	0.6	<u>4,220</u>	0.3	<u>11,259</u>	0.5
EARNINGS (LOSS) BEFORE INCOME TAXES	(1,763)	(0.5)	(3,520)	(0.8)	38,597	2.3	7,146	0.3
INCOME TAXES (BENEFIT)	<u>(956)</u>	(0.3)	<u>(2,969)</u>	(0.7)	<u>13,852</u>	0.8	<u>1,686</u>	0.1
NET EARNINGS (LOSS)	(807)	(0.2)	(551)	(0.1)	24,745	1.5	5,460	0.2
LESS NET (EARNINGS) LOSS ATTRIBUTABLE TO NONCONTROLLING INTEREST	<u>144</u>	-	<u>(242)</u>	(0.1)	<u>(473)</u>	-	<u>(1,117)</u>	(0.1)
NET EARNINGS (LOSS) ATTRIBUTABLE TO CONTROLLING INTEREST	<u>\$ (663)</u>	(0.2)	<u>\$ (793)</u>	(0.2)	<u>\$ 24,272</u>	1.5	<u>\$ 4,343</u>	0.2
EARNINGS (LOSS) PER SHARE - BASIC	\$ (0.03)		\$ (0.04)		\$ 1.26		\$ 0.23	
EARNINGS (LOSS) PER SHARE - DILUTED	\$ (0.03)		\$ (0.04)		\$ 1.25		\$ 0.23	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR BASIC EARNINGS (LOSS)	19,292		19,161		19,256		19,074	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR DILUTED EARNINGS (LOSS)	19,292		19,161		19,468		19,225	

SUPPLEMENTAL SALES DATA

	Quarter Period				Year to Date			
	2009	%	2008	%	2009	%	2008	%
Market Classification								
Do-It-Yourself/Retail	\$ 130,658	38%	\$ 153,332	35%	\$ 805,052	47%	\$ 919,200	41%
Site-Built Construction	54,234	16%	94,123	22%	244,117	14%	452,689	20%
Industrial	111,627	32%	122,040	29%	479,284	28%	598,915	26%
Manufactured Housing	<u>48,928</u>	14%	<u>57,708</u>	14%	<u>183,912</u>	11%	<u>303,387</u>	13%
Total Gross Sales	345,447	100%	427,203	100%	1,712,365	100%	2,274,191	100%
Sales Allowances	<u>(6,882)</u>		<u>(3,550)</u>		<u>(39,365)</u>		<u>(41,797)</u>	
Total Net Sales	<u>\$ 338,565</u>		<u>\$ 423,653</u>		<u>\$1,673,000</u>		<u>\$2,232,394</u>	

CONSOLIDATED BALANCE SHEETS (UNAUDITED)
DECEMBER 2009/2008

(In thousands)					
ASSETS	2009	2008	LIABILITIES AND EQUITY	2009	2008
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	#####	\$ 13,337	Accounts payable	#####	\$ 63,184
Accounts receivable	#####	138,043	Accrued liabilities	70,038	71,926
Inventories	#####	193,496	Current portion of long-term		
Assets held for sale	-	8,296	debt and capital leases	673	15,490
Other current assets	31,599	27,736			
TOTAL CURRENT ASSETS	#####	380,908	TOTAL CURRENT LIABILITIES	#####	150,600
OTHER ASSETS	4,478	5,927	LONG-TERM DEBT AND		
INTANGIBLE ASSETS, NET	#####	182,014	CAPITAL LEASE OBLIGATIONS,		
PROPERTY, PLANT			less current portion	53,181	85,684
AND EQUIPMENT, NET	#####	247,170	OTHER LIABILITIES	34,366	31,509
			EQUITY	#####	548,226
TOTAL ASSETS	#####	#####	TOTAL LIABILITIES AND EQUITY	#####	#####

CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)		
FOR THE TWELVE MONTHS ENDED		
DECEMBER 2009/2008		
(In thousands)	2009	2008
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net earnings attributable to controlling interest	\$ 24,272	\$ 4,343
Adjustments to reconcile net earnings to net cash from operating activities:		
Depreciation	32,917	37,570
Amortization of intangibles	8,308	9,797
Expense associated with share-based compensation arrangements	1,597	1,136
Excess tax benefits from share-based compensation arrangements	(603)	(171)
Expense associated with stock grant plans	109	104
Deferred income taxes (credit)	4,744	(7,747)
Net earnings attributable to noncontrolling interest	473	1,117
Gain on insurance settlement		(598)
Net (gain) loss on sale or impairment of assets	(773)	7,062
Changes in:		
Accounts receivable	31,071	4,287
Inventories	31,522	42,922
Accounts payable	610	(20,153)
Accrued liabilities and other	(5,901)	8,882
NET CASH FROM OPERATING ACTIVITIES	128,346	88,551
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant, and equipment	(15,604)	(18,944)
Purchase of joint venture	(659)	-
Acquisitions, net of cash received	-	(23,338)
Proceeds from sale of property, plant and equipment	11,724	30,367
Advances of notes receivable	(14)	(997)
Collection of notes receivable	171	556
Insurance proceeds	1,023	800
Other, net	30	189
NET CASH FROM INVESTING ACTIVITIES	(3,329)	(11,367)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Net repayments under revolving credit facilities	(30,257)	(24,148)
Repayment of long-term debt	(19,207)	(80,824)
Borrowings of long-term debt	800	-
Proceeds from issuance of common stock	2,420	2,957
Purchase of additional noncontrolling interest	(1,770)	-
Distributions to noncontrolling interest	(270)	(3,654)
Investment received from minority shareholder	14	419
Dividends paid to shareholders	(5,017)	(2,284)
Repurchase of common stock	(3,379)	-
Excess tax benefits from share-based compensation arrangements	603	171
Other, net	(72)	(89)
NET CASH FROM FINANCING ACTIVITIES	(56,135)	(107,452)
NET CHANGE IN CASH AND CASH EQUIVALENTS	68,882	(30,268)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	13,337	43,605
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$ 82,219	\$ 13,337
SUPPLEMENTAL INFORMATION:		
Interest	4,905	12,418
Income taxes	12,346	(8)