

CONSOLIDATED STATEMENTS OF EARNINGS (UNAUDITED)
FOR THE THREE MONTHS ENDED
MARCH 2009/2008

(In thousands, except per share data)	Quarter Period				Year to Date			
	2009		2008		2009		2008	
NET SALES	\$ 361,722	100%	\$ 489,512	100%	\$ 361,722	100%	\$ 489,512	100%
COST OF GOODS SOLD	<u>314,901</u>	87.1	<u>434,692</u>	88.8	<u>314,901</u>	87.1	<u>434,692</u>	88.8
GROSS PROFIT	46,821	12.9	54,820	11.2	46,821	12.9	54,820	11.2
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	49,092	13.6	58,544	12.0	49,092	13.6	58,544	12.0
NET (GAIN) LOSS ON DISPOSITION OF ASSETS AND OTHER IMPAIRMENT AND EXIT CHARGES	<u>(1,136)</u>	(0.3)	<u>807</u>	0.2	<u>(1,136)</u>	(0.3)	<u>807</u>	0.2
LOSS FROM OPERATIONS	(1,135)	(0.3)	(4,531)	(0.9)	(1,135)	(0.3)	(4,531)	(0.9)
Interest expense	1,074	0.3	3,594	0.7	1,074	0.3	3,594	0.7
Interest income	<u>(83)</u>	-	<u>(373)</u>	(0.1)	<u>(83)</u>	-	<u>(373)</u>	(0.1)
	<u>991</u>	0.3	<u>3,221</u>	0.7	<u>991</u>	0.3	<u>3,221</u>	0.7
LOSS BEFORE INCOME TAXES	(2,126)	(0.6)	(7,752)	(1.6)	(2,126)	(0.6)	(7,752)	(1.6)
INCOME TAX BENEFIT	<u>(963)</u>	(0.3)	<u>(3,350)</u>	(0.7)	<u>(963)</u>	(0.3)	<u>(3,350)</u>	(0.7)
NET LOSS	(1,163)	(0.3)	(4,402)	(0.9)	(1,163)	(0.3)	(4,402)	(0.9)
LESS NET EARNINGS ATTRIBUTABLE TO NONCONTROLLING INTEREST	<u>(44)</u>	-	<u>(174)</u>	-	<u>(44)</u>	-	<u>(174)</u>	-
NET LOSS ATTRIBUTABLE TO CONTROLLING INTEREST	<u><u>\$ (1,207)</u></u>	(0.3)	<u><u>\$ (4,576)</u></u>	(0.9)	<u><u>\$ (1,207)</u></u>	(0.3)	<u><u>\$ (4,576)</u></u>	(0.9)
LOSS PER SHARE - BASIC	\$ (0.06)		\$ (0.24)		\$ (0.06)		\$ (0.24)	
LOSS PER SHARE - DILUTED	\$ (0.06)		\$ (0.24)		\$ (0.06)		\$ (0.24)	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR BASIC LOSS	19,184		18,996		19,184		18,996	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR DILUTED LOSS	19,184		18,996		19,184		18,996	

SUPPLEMENTAL SALES DATA

<u>Market Classification</u>	Quarter Period				Year to Date			
	<u>2009</u>	<u>%</u>	<u>2008</u>	<u>%</u>	<u>2009</u>	<u>%</u>	<u>2008</u>	<u>%</u>
Do-It-Yourself/Retail	\$ 168,134	46%	\$ 175,460	35%	\$ 168,134	46%	\$ 175,460	35%
Site-Built Construction	60,765	16%	107,008	21%	60,765	16%	107,008	21%
Industrial	103,658	28%	139,608	29%	103,658	28%	139,608	29%
Manufactured Housing	<u>36,550</u>	10%	<u>76,441</u>	15%	<u>36,550</u>	10%	<u>76,441</u>	15%
Total Gross Sales	369,107	100%	498,517	100%	369,107	100%	498,517	100%
Sales Allowances	<u>(7,385)</u>		<u>(9,005)</u>		<u>(7,385)</u>		<u>(9,005)</u>	
Total Net Sales	<u><u>\$ 361,722</u></u>		<u><u>\$ 489,512</u></u>		<u><u>\$ 361,722</u></u>		<u><u>\$ 489,512</u></u>	

CONSOLIDATED BALANCE SHEETS (UNAUDITED)
MARCH 2009/2008

(In thousands)					
ASSETS	2009	2008	LIABILITIES AND EQUITY	2009	2008
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	\$ 9,427	\$ 33,584	Accounts payable	\$ 74,345	\$ 103,198
Accounts receivable	180,021	161,896	Accrued liabilities	63,048	77,276
Inventories	190,801	260,292	Current portion of long-term debt and capital leases	16,223	1,012
Assets held for sale	5,490	10,412			
Other current assets	17,879	38,003			
	<u>403,618</u>	<u>504,187</u>		<u>153,616</u>	<u>181,486</u>
TOTAL CURRENT ASSETS	403,618	504,187	TOTAL CURRENT LIABILITIES	153,616	181,486
OTHER ASSETS	3,522	7,747	LONG-TERM DEBT AND		
INTANGIBLE ASSETS, NET	179,660	182,460	CAPITAL LEASE OBLIGATIONS,		
PROPERTY, PLANT			less current portion	96,235	194,277
AND EQUIPMENT, NET	240,249	267,048	OTHER LIABILITIES	29,861	41,845
	<u>240,249</u>	<u>267,048</u>	EQUITY	<u>547,337</u>	<u>543,834</u>
TOTAL ASSETS	<u>\$ 827,049</u>	<u>\$ 961,442</u>	TOTAL LIABILITIES AND EQUITY	<u>\$ 827,049</u>	<u>\$ 961,442</u>

CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)		
FOR THE THREE MONTHS ENDED		
MARCH 2009/2008		
(In thousands)	2009	2008
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss attributable to controlling interest	\$ (1,207)	\$ (4,576)
Adjustments to reconcile net earnings to net cash from operating activities:		
Depreciation	8,417	9,601
Amortization of intangibles	2,563	2,280
Expense associated with share-based compensation arrangements	637	250
Expense associated with stock grant plans	78	67
Deferred income taxes	214	(85)
Net earnings attributable to noncontrolling interest	44	174
Net (gain) loss on disposition of assets and other impairment and exit charges	(1,599)	262
Changes in:		
Accounts receivable	(41,760)	(17,053)
Inventories	2,353	(21,954)
Accounts payable	11,231	18,600
Accrued liabilities and other	973	7,077
Excess tax benefits from share-based compensation arrangements	-	(26)
NET CASH FROM OPERATING ACTIVITIES	(18,056)	(5,383)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant, and equipment	(3,217)	(5,612)
Acquisitions, net of cash received	-	(14,100)
Proceeds from sale of property, plant and equipment	5,575	26,660
Collection of notes receivable	30	332
Advances of notes receivable	(14)	(815)
Insurance proceeds	242	-
Other, net	9	16
NET CASH FROM INVESTING ACTIVITIES	2,625	6,481
CASH FLOWS FROM FINANCING ACTIVITIES:		
Net (repayments) borrowings under revolving credit facilities	10,577	(11,271)
Repayment of long-term debt	(93)	(104)
Borrowings of long-term debt	800	-
Proceeds from issuance of common stock	316	389
Distributions to noncontrolling interest	(70)	(146)
Excess tax benefits from share-based compensation arrangements	-	26
Other, net	(9)	(13)
NET CASH FROM FINANCING ACTIVITIES	11,521	(11,119)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(3,910)	(10,021)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	13,337	43,605
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$ 9,427	\$ 33,584
SUPPLEMENTAL INFORMATION:		
Interest paid	444	1,436
Income taxes paid (refunded)	(7,138)	(10,521)