

**CONSOLIDATED STATEMENTS OF EARNINGS (UNAUDITED)
FOR THE THREE AND NINE MONTHS ENDED
SEPTEMBER 2009/2008**

(In thousands, except per share data)	Quarter Period				Year to Date			
	2009		2008		2009		2008	
NET SALES	\$ 457,768	100%	\$ 610,744	100%	\$ 1,334,435	100%	\$ 1,808,741	100%
COST OF GOODS SOLD	<u>388,505</u>	84.9	<u>546,094</u>	89.4	<u>1,135,866</u>	85.1	<u>1,604,393</u>	88.7
GROSS PROFIT	69,263	15.1	64,650	10.6	198,569	14.9	204,348	11.3
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	51,198	11.2	58,046	9.5	156,310	11.7	178,302	9.9
NET (GAIN) LOSS ON DISPOSITION OF ASSETS AND OTHER IMPAIRMENT AND EXIT CHARGES	<u>606</u>	0.1	<u>5,339</u>	0.9	<u>(1,246)</u>	(0.1)	<u>6,554</u>	0.4
EARNINGS FROM OPERATIONS	17,459	3.8	1,265	0.2	43,505	3.3	19,492	1.1
Interest expense	900	0.2	2,705	0.4	3,403	0.3	9,589	0.5
Interest income	<u>(79)</u>	-	<u>(211)</u>	-	<u>(258)</u>	-	<u>(763)</u>	-
	<u>821</u>	0.2	<u>2,494</u>	0.4	<u>3,145</u>	0.2	<u>8,826</u>	0.5
EARNINGS (LOSS) BEFORE INCOME TAXES	16,638	3.6	(1,229)	(0.2)	40,360	3.0	10,666	0.6
INCOME TAXES	<u>6,378</u>	1.4	<u>535</u>	0.1	<u>14,808</u>	1.1	<u>4,655</u>	0.3
NET EARNINGS (LOSS)	10,260	2.2	(1,764)	(0.3)	25,552	1.9	6,011	0.3
LESS NET EARNINGS ATTRIBUTABLE TO NONCONTROLLING INTEREST	<u>(206)</u>	-	<u>(187)</u>	-	<u>(617)</u>	-	<u>(875)</u>	-
NET EARNINGS (LOSS) ATTRIBUTABLE TO CONTROLLING INTEREST	<u>\$ 10,054</u>	2.2	<u>\$ (1,951)</u>	(0.3)	<u>\$ 24,935</u>	1.9	<u>\$ 5,136</u>	0.3
EARNINGS (LOSS) PER SHARE - BASIC	\$ 0.52		\$ (0.10)		\$ 1.30		\$ 0.27	
EARNINGS (LOSS) PER SHARE - DILUTED	\$ 0.51		\$ (0.10)		\$ 1.28		\$ 0.27	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR BASIC EARNINGS (LOSS)	19,307		19,092		19,244		19,045	
WEIGHTED AVERAGE SHARES OUTSTANDING FOR DILUTED EARNINGS (LOSS)	19,585		19,092		19,442		19,233	

SUPPLEMENTAL SALES DATA

<u>Market Classification</u>	Quarter Period				Year to Date			
	2009	%	2008	%	2009	%	2008	%
Do-It-Yourself/Retail	\$ 214,719	46%	\$ 253,348	41%	\$ 674,394	49%	\$ 765,868	42%
Site-Built Construction	68,288	15%	119,472	19%	189,882	14%	358,566	19%
Industrial	132,718	28%	164,982	26%	367,657	27%	476,875	26%
Manufactured Housing	<u>53,766</u>	11%	<u>85,071</u>	14%	<u>134,985</u>	10%	<u>245,679</u>	13%
Total Gross Sales	469,491	100%	622,873	100%	1,366,918	100%	1,846,988	100%
Sales Allowances	<u>(11,723)</u>		<u>(12,129)</u>		<u>(32,483)</u>		<u>(38,247)</u>	
Total Net Sales	<u>\$ 457,768</u>		<u>\$ 610,744</u>		<u>\$ 1,334,435</u>		<u>\$ 1,808,741</u>	

**CONSOLIDATED BALANCE SHEETS (UNAUDITED)
SEPTEMBER 2009/2008**

(In thousands)					
ASSETS	2009	2008	LIABILITIES AND EQUITY	2009	2008
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	\$ 79,976	\$ 31,459	Accounts payable	\$ 70,817	\$ 101,430
Accounts receivable	162,875	230,106	Accrued liabilities	86,633	92,458
Inventories	142,100	197,843	Current portion of long-term debt and capital leases	3,064	445
Assets held for sale	3,057	11,950			
Other current assets	23,242	46,247			
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TOTAL CURRENT ASSETS	411,250	517,605	TOTAL CURRENT LIABILITIES	160,514	194,333
OTHER ASSETS	3,439	7,587	LONG-TERM DEBT AND		
INTANGIBLE ASSETS, NET	175,809	183,512	CAPITAL LEASE OBLIGATIONS,		
PROPERTY, PLANT			less current portion	53,168	166,713
AND EQUIPMENT, NET	230,557	250,078	OTHER LIABILITIES	31,659	42,471
	<hr/>	<hr/>	EQUITY	575,714	555,265
TOTAL ASSETS	<hr/> \$ 821,055 <hr/>	<hr/> \$ 958,782 <hr/>	TOTAL LIABILITIES AND EQUITY	<hr/> \$ 821,055 <hr/>	<hr/> \$ 958,782 <hr/>

CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)		
FOR THE NINE MONTHS ENDED		
SEPTEMBER 2009/2008		
(In thousands)	2009	2008
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net earnings attributable to controlling interest	\$ 24,935	\$ 5,136
Adjustments to reconcile net earnings to net cash from operating activities:		
Depreciation	24,604	28,929
Amortization of intangibles	6,414	7,322
Expense associated with share-based compensation arrangements	1,417	875
Excess tax benefits from share-based compensation arrangements	(302)	(162)
Expense associated with stock grant plans	103	95
Deferred income taxes (credit)	151	(137)
Net earnings attributable to noncontrolling interest	617	875
Net (gain) loss on sale or impairment of assets	(1,892)	5,293
Changes in:		
Accounts receivable	(24,342)	(85,884)
Inventories	51,488	40,985
Accounts payable	7,578	16,395
Accrued liabilities and other	21,160	13,592
NET CASH FROM OPERATING ACTIVITIES	111,931	33,314
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant, and equipment	(9,497)	(13,959)
Acquisitions, net of cash received	-	(23,338)
Proceeds from sale of property, plant and equipment	10,408	30,152
Advances of notes receivable	(14)	(997)
Collection of notes receivable	134	500
Insurance proceeds	1,023	-
Other, net	16	(52)
NET CASH FROM INVESTING ACTIVITIES	2,070	(7,694)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Net repayments under revolving credit facilities	(30,257)	(36,657)
Repayment of long-term debt	(16,830)	(2,332)
Borrowings of long-term debt	800	-
Proceeds from issuance of common stock	2,109	2,762
Purchase of additional noncontrolling interest	(1,770)	-
Distributions to noncontrolling interest	(270)	(961)
Investment received from minority shareholder	14	419
Dividends paid to shareholders	(1,158)	(1,139)
Repurchase of common stock	(242)	-
Excess tax benefits from share-based compensation arrangements	302	162
Other, net	(60)	(20)
NET CASH FROM FINANCING ACTIVITIES	(47,362)	(37,766)
NET CHANGE IN CASH AND CASH EQUIVALENTS	66,639	(12,146)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	13,337	43,605
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$ 79,976	\$ 31,459
SUPPLEMENTAL INFORMATION:		
Interest	3,074	7,572
Income taxes	5,964	805